

...continued from previous page.

BID/OFFER PERIOD:
 ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: FRIDAY, AUGUST 21, 2026
 BID/OFFER OPENED ON: MONDAY, AUGUST 24, 2026
 BID/OFFER CLOSED ON: THURSDAY, AUGUST 27, 2026

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "**QIB Portion**"). Our Company, in consultation with the BRLM, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**", of which 40% was reserved as follows: (i) 33.33% to domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the QIB Portion (excluding the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with an application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Offer was available for allocation to Retail Individual Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) utilised the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders) (as defined hereinafter), pursuant to which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "*Offer Procedure*" on page 342 of the Prospectus.

The bidding for Anchor Investors opened and closed on Friday, August 21, 2026. The Company received 8 Anchor Investor Application Forms from 5 Anchor Investors (including 1 domestic Mutual Fund through 4 Mutual Fund schemes) for 10,324,972 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹53 per Equity Share. A total of 7,683,060 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹407,202,180.

The Offer received 4,730,907 applications for 4,460,609,776 Equity Shares prior to technical rejections. After removing multiple and duplicate bids, the Offer was subscribed 259.62 times (excluding the Anchor Investor Portion), and the final valid demand represented a subscription of 244.69 times. The details of the applications received in the Offer from various categories are as under (before rejections):

Sl. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	4,512,960	1,586,194,341	8,963,572	176.96	84,094,751,234
B	Non-Institutional Investors - More than ₹0.20 million up to ₹1.00 million	172,820	723,323,096	1,280,510	564.87	38,297,099,803
C	Non-Institutional Investors - Above ₹1.00 million	44,962	880,053,307	2,561,021	343.63	46,642,651,792
D	Qualified Institutional Bidders (excluding Anchors Investors)	165	1,271,039,032	5,122,041	248.15	67,365,068,696
E	Anchor Investors	8	10,324,972	7,683,060	1.34	547,223,516
	Total	4,730,915	4,470,934,748	25,610,204	174.58	236,946,795,041

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Applications	Sun Quantity	% to Total	Cumulative Total	Cumulative % of Total
1	50	3726	1,831,859	0.04	1,831,859	0.04
2	51	962	543,360	0.01	2,375,219	0.05
3	52	1144	692,501	0.01	3,067,720	0.07
4	53	902,102	3,155,003,426	67.79	3,158,071,146	67.85
	CUT OFF	4,264,510	1,496,138,364	32.15	4,654,209,510	100.00
		5,172,444	4,654,209,510	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on August 28, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹53 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 171.71 times. The total number of Equity Shares Allotted in the Retail Portion is 8,963,572 Equity Shares to 31,673 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
283	4,029,455	92.06%	1,140,335,765	74.09%	283	5:691	8,251,440
566	175,331	4.01%	99,237,346	6.45%	283	6:829	359,039
849	57,138	1.31%	48,510,162	3.15%	283	3:415	117,005
1,132	27,084	0.62%	30,659,088	1.99%	283	5:691	55,462
1,415	21,858	0.50%	30,929,070	2.01%	283	3:415	44,760
1,698	10,353	0.24%	17,579,394	1.14%	283	1:138	21,201
1,981	10,916	0.25%	21,624,596	1.40%	283	5:691	22,354
2,264	3,280	0.07%	7,425,920	0.48%	283	3:410	6,717
2,547	2,302	0.05%	5,863,194	0.38%	283	5:677	4,714
2,830	8,274	0.19%	23,415,420	1.52%	283	7:965	16,943
3,113	1,455	0.03%	4,529,415	0.29%	283	4:529	2,980
3,396	1,771	0.04%	6,014,316	0.39%	283	4:545	3,627
3,679	27,996	0.64%	102,997,284	6.69%	283	7:965	57,330
TOTAL	4,377,213	100.00%	1,539,120,970	100.00%	-	-	8,963,572

Note: The minimum lot of 283 Equity Shares was allotted through the stated draw-of-lots ratios. The balance 113 Equity Shares was allotted on a proportionate basis to successful Retail Individual Investors (from Sr no. 2 to 13 = 113 shares in ratio of 34:75).

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors, (more than ₹0.20 million up to ₹1.00 million), who have bid at the Offer Price of ₹53 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 552.30 times. The total number of Equity Shares allotted in this category is 1,280,510 Equity Shares to 323 successful applicants. The category-wise details of the Basis of Allotment are as under (sample):

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
3,962	156,703	92.69%	620,857,286	87.79%	3,962	1:522	1,186,893
4,245	3,656	2.16%	15,519,720	2.19%	3,962	1:522	27,691
4,528	840	0.50%	3,803,520	0.54%	3,962	1:420	6,362
4,811	577	0.34%	2,775,947	0.39%	3,962	1:577	4,370
5,094	415	0.25%	2,114,010	0.30%	3,962	1:415	3,143

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
5,660	1,050	0.62%	5,943,000	0.84%	3,962	1:525	7,953
5,943	353	0.21%	2,097,879	0.30%	3,962	1:353	2,674
7,924	416	0.25%	3,296,384	0.47%	3,962	1:416	3,151
8,490	285	0.17%	2,419,650	0.34%	3,962	1:285	2,159
9,339	1,984	1.17%	18,528,576	2.62%	3,962	1:496	15,027
9,622	290	0.17%	2,790,380	0.39%	3,962	1:290	2,196
18,678	362	0.21%	6,761,436	0.96%	3,962	1:362	2,742
TOTAL	169,063	100.00%	707,229,735	100.00%	-	-	1,280,510

Note: The minimum lot of 3,962 Equity Shares was allotted in accordance with the stated draw-of-lots ratios. The balance 784 Equity Shares was allotted to successful applicants in categories other than the first category.

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹53 per Equity Share (or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 339.39 times. The total number of Equity Shares allotted in this category is 2,561,021 Equity Shares to 646 successful applicants. The category-wise details of the Basis of Allotment are as under (sample):

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
18,961	40,904	92.11%	775,580,744	89.23%	3,962	4:275	2,358,944
19,244	1,025	2.31%	19,725,100	2.27%	3,962	3:205	59,112
19,527	366	0.82%	7,146,882	0.82%	3,962	5:366	21,107
19,810	687	1.55%	13,609,470	1.57%	3,962	10:687	39,619
20,093	149	0.34%	2,993,857	0.34%	3,962	2:149	8,593
20,376	140	0.32%	2,852,640	0.33%	3,962	1:70	8,074
20,659	76	0.17%	1,570,084	0.18%	3,962	1:76	4,383
20,942	68	0.15%	1,424,056	0.16%	3,962	1:68	3,921
21,225	84	0.19%	1,782,900	0.21%	3,962	1:84	4,844
22,640	74	0.17%	1,675,360	0.19%	3,962	1:74	4,267
22,923	61	0.14%	1,398,303	0.16%	3,962	1:61	3,518
28,300	150	0.34%	4,245,000	0.49%	3,962	1:75	8,650
37,922	66	0.15%	2,502,852	0.29%	3,962	1:66	3,806
TOTAL	44,408	100.00%	869,189,503	100.00%	-	-	2,561,021

Note: The minimum 1 (One) lot of 3,962 Equity Shares was allotted to successful applicants in accordance with the stated draw-of-lots ratios. The balance 1,569 Equity Shares was allotted as additional shares to successful allottees in accordance with the stated ratios.

D. Allotment to QIB portion (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹53 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 248.15 times of the Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB Portion available i.e., 256,102 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 4,865,939 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 5,122,041 Equity Shares, allotted through 165 successful QIB applications. The category-wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	TOTAL
QIB	1,442,057	376,293	5,058	1,264,333	1,240,335	793,965	-	5,122,041

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, has allocated 7,683,060 Equity Shares to 5 Anchor Investors (through 8 Anchor Investor Application Forms) at the Anchor Investor Offer Price of ₹53 per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	PF	OTHERS	TOTAL
Anchor	-	2,399,840	-	3,396,176	1,887,044	-	-	-	7,683,060

The Board of Directors of our Company at its meeting held on August 28, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on August 28, 2026 and payment to non-Syndicate brokers have been issued on August 28, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on August 31, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on August 31, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on September 1, 2026.

Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, **Bigshare Services Private Limited** at www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



Bigshare Services Private Limited
 Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093.
Contact No.: +91 22 6263 8200
Email: ipo@bigshareonline.com
Investor grievance email: investor@bigshareonline.com
Contact Person: Babu Raphael
Website: www.bigshareonline.com
SEBI Registration Number: INR000001385
CIN: U99999MH1994PTC076534

For **HY-TECH ENGINEERS LIMITED**
 On behalf of the Board of Directors

Sd/-
Sai Yashwant Ranadive
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF HY-TECH ENGINEERS LIMITED.

HY-TECH ENGINEERS LIMITED has filed the Prospectus with SEBI and the Stock Exchanges on August 28, 2026. The Prospectus is available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.hy-techengineers.com and the website of the BRLM, i.e., New Berry Capitals Private Limited at www.newberry.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" beginning on page 17 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors 402/26



सारास्वत बँक
 सारस्वत को-ऑपरेटिव्ह बँक लि.
(रिजिस्टर्ड बँक)

सारस्वत को-ऑपरेटिव्ह बँक लिमिटेड
 केंद्रीकृत वसुली विभाग, ६वा मजला, हिल टॉप बिल्डिंग, अविनाश न्ही. नागवेंकर मार्ग, सिव्हिनायक होरायग्रज बिल्डिंग जवळ, प्रभादेवी, मुंबई - ४०० ०२५.
 फोन क्र.: ८८२८८०५६०९/१३/१४/१५

मागणी सूचना
सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरीटी इंस्ट्रेट अँक्ट, २००२ अन्वये बनवलेल्या सिक्युरीटी इंस्ट्रेट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ३ (१) अन्वये मागणी सूचना

बँकेच्या प्राधिकृत अधिकारी यांनी सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड सिक्युरीटी इंस्ट्रेट अँक्ट २००२ च्या कलम १३ च्या पोटकलम (२) अन्वये खालील तपशिल नुसार तिच्या कसूरवार कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना मागणी सूचना जारी केली. सदर सूचना ही कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना रजिस्टर्ड पोस्ट ए. डी. द्वारे पाठवल्या होत्या, तथापि त्यांच्या शेवटच्या ज्ञात पत्त्यावर सर्व पत्रकार्यावर बजावी लागली नाही. खालील उद्धेखित कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना त्यांच्या शेवटच्या ज्ञात पत्त्यावर सूचनेची बजावणी झाली नाही पाहता, सदर मागणी सूचना ही सर्व संबंधीत पत्रकारांच्या माहीतीकरीता सिक्युरीटी इंस्ट्रेट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ३ (१) अन्वये प्रकाशित करण्यात येते.

सूचना घ्यावी की, तुम्ही खालील तक्त्यात नमूद तारण मालमतांच्या गहाण सापेक्ष पत्र सुविधा घेतल्या आहेत :-

अ. क्र.	कर्जदार/सह-कर्जदार/गहाणवटदार/हमीदार यांचे नाव	सुविधेचा प्रकार, कर्ज खाते क्र., व्याज दर व शाखा	गहाणित तारण मत्ता	मागणी सूचनेतील रकम	मागणी सूचनेची तारीख	एनपीए तारीख
१.	श्री. उपाध्याय देवेश देवेंद्र (प्रमुख कर्जदार/गहाणवटदार) श्री. उपाध्याय देवेंद्र नारायण (सह-कर्जदार/गहाणवटदार) यांचे निधन झाले असून कायदेशीर वारसाभागींक ए. कु. उपाध्याय कविता देवेंद्र वी. श्री. उपाध्याय देवेश देवेंद्र सी. श्री. उपाध्याय पंरज देवेंद्र सु. उपाध्याय कविता देवेंद्र (हमीदार/गहाणवटदार) कु. उपाध्याय आदिती देवेश (हमीदार) श्री. सादम संतोष घोंडू (हमीदार)	क्रिक लॉप १०५५६०००१००००३८१८ पीएलएन (-) २.७५% सध्या १२.८५% वार्षिक आणि दंडात्मक व्याज २.००% नार्षिक, अशाप्रकारे एकूण व्याज १४.८५%	प्लॅट क्र. १०१ए/१०१बी एकूण क्षेत्र मोमामात ११८५ चौ. फूट बांधकाम क्षेत्र, १ला मजला, डी. वी. ब्लिस सीएचएसएल; वसंत ऑनिक कॉम्प्लेक्स, एलबीएएम मार्ग, गाव नाहू, मुलुंड (पश्चिम), मुंबई ४०० ०८०.	रु. १६,६६,१३२.३९ (रुपये) गहाणवत लाख सहस्रपत्र हजार एकूणे बत्तीस आणि एकशेपाचवीस पैसे मात्र) २६.०७.२०२६ रोजीस अधिक त्यावरील पुढील व्याज करारातील दाराने आणि शुल्क.	२७.०७.२०२६	१३.०६.२०२१
		शाखा - विक्रोली (प)				

आपले विषयसू सही/- प्राधिकृत अधिकारी

दिवानं : ३१.०८.२०२६
दिनांक : मुंबई

(टोप : स्वैर भाषांतर तफावत आढळल्यास मूळ इंग्रजी ग्राह)

सारस्वत को-ऑपरेटिव्ह बँक लिमिटेड करिता

कर्ज वसुली न्यायाधिकरण-I, मुंबई
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 एमटी