

SpiceJet dives into ₹237 crore loss in Q1

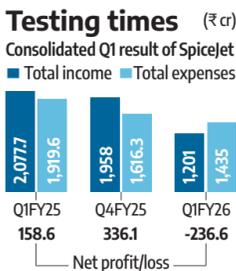
Blames maintenance woes, airspace curbs as key factors

DEEPAK PATEL
New Delhi, 5 September

Budget carrier SpiceJet on Friday reported a consolidated net loss of ₹236.6 crore in the first quarter of 2025-26 (FY26) due to grounded planes awaiting maintenance, airspace restrictions and subdued passenger demand after the Air India plane crash on June 12.

The airline had recorded a consolidated net profit of ₹158.6 crore in the first quarter of FY25. "Non-operation of certain parts of the entire aircraft fleet for awaited maintenance, coupled with airspace restrictions owing to geopolitical tensions affected the profitability of the company during the quarter. Further, an event of a tragic accident in the Indian aviation sector also subdued the customer sentiment, substantially impacting the performance for the quarter," said Chairman and Managing Director Ajay Singh.

SpiceJet currently has a



total fleet of 53 aircraft, of which 19 are "in service" while 34 are "parked", according to the website planespotter.com.

SpiceJet has raised ₹4,172.1 crore through the issuance of equity warrants and fresh

equity shares on a preferential basis to various non-promoter investors in previous financial years.

"These funds are being utilised for the return to service of the grounded fleet, fleet rationalisation and expansion into new sectors. The company also continues to implement cost-control initiatives with the objective of achieving consistent profitability and sustainable cash flows in the future," Singh noted.

The airline also settled past dues with certain vendors and lessors and is actively engaged in discussions with other vendors/lessors for settlement of outstanding obligations, Singh added.

Unilever to 'disproportionately' invest in India

SHARLEEN D'SOUZA
Mumbai, 5 September

Unilever will "disproportionately invest" in India, said Fernando Fernandez (pictured), global chief executive officer (CEO) of the consumer goods giant doubling down in the company's second-largest market by revenue, after the United States.

Hindustan Unilever (HUL) is one of India's largest fast-moving consumer goods companies that makes skincare, haircare, fabric care, nutrition, and home care products.

"You can expect that we will go for more beauty, more wellbeing, more personal care [products]. We will disproportionately invest behind the US

and India. We will play to win, and we will do it, making desire at scale the core of our strategy," Fernandez said in Mumbai at the Barclays Global Consumer Staples Conference 2025 on Wednesday. Unilever will not invest a "single penny" for mergers and acquisitions outside the US and India, he said.

While talking about HUL's new managing director and chief executive officer, Priya Nair, he said: "Priya is a person I trust 100 per cent. I brought her as my chief marketing officer of beauty and wellbeing when I ran the division. Then she succeeded me in the beauty [division]. I believe Priya will be a very important leader for Hindustan Unilever

because she knows India deeply. She ran their home, beauty and personal care [divisions]... But I believe differently to our previous leaders in India, she has generated a view of the world with her experience as a global leader that is very important for the India of the future."

Fernandez said HUL has



brought in Rajneet Kohli (former CEO of Britannia Industries) and Niranjan Gupta (chief financial officer, Hero MotoCorp) to strengthen leadership.

"We have put the top-notch team there and we are very confident about the future," he added. Fernandez said India's real GDP growth would be at 5-6 per cent and he expects that in the long run, HUL's volume growth should align with those levels.

"The government has taken some important measures. The central bank also... So there has been some stimulus in the economy, there is food deflation in India. That is important because it puts money in the pockets of hundreds of millions of people," he emphasised.

Indian market has long-term potential: Coca-Cola COO

SHARLEEN D'SOUZA
Mumbai, 5 September

India continues to be a market with long-term potential, Henrique Gnani Braun, chief operating officer (COO) & executive vice president, The Coca-Cola Co, said at the Barclays Global Consumer Staples Conference.

"When you look at it (India) from a year-on-year basis, it continues to grow for us, the

industry and other industries. But it's a market, if you look at that with the angle of segmentation across the countries... it's still very small in terms of the industry size and consumption, one of the lowest actually," Braun said on Wednesday.

He added that the consumer base in India is over 1.4 billion and the base will continue to expand and the frequency of drinks overtime will

be there, he said, adding that India is a long-term game.

"What we are seeing as well is very inherent of every market that's growing or a category that starts to grow. A lot of new entrants want to play, and that's a good thing to grow the industry. It's not a good thing if you digress from a strategy and pivot tactical moves because of a player that maybe is not playing a game to be here for

the long, long-term," he said.

Braun said the company knows how to react to short-term attacks by different competitors without taking away the eye from the ball in the future.

"We will not step out of our strategy to build the right foundations with the flywheel that I talked about, invest capacity ahead of the curve because that's what we have done in other markets," Braun noted.



Henrique Gnani Braun, COO & executive VP, Coca-Cola Co, says the consumer base in India will continue to grow

MADHYA PRADESH INDUSTRIAL DEVELOPMENT CORPORATION LIMITED
(Government of Madhya Pradesh Undertaking)
SECRETARIAT FOR SINGLE WINDOW SYSTEM
21, Arera Hills, Bhopal-462011, M.P. (India)
E-mail : helpdesk@mpidc.co.in, Website : www.invest.mp.gov.in
Tel. : (91) 755-2571830, 2575618, 3523555, 3523505. (CIN : U51102MP1977SGC001392)
Ref. No. : MPIDC/LM/SWS-RFP/2025/NIT09-01
No. 52/MPIDC/LM/NIT 09-01 Date : 04.09.2025

EXPRESSION OF INTEREST (EOI) FOR ALLOTMENT OF COMMERCIAL PLOTS THROUGH E-BIDDING

Department of Industrial Policy and Investment Promotion (DIPIP), Government of Madhya Pradesh through MP Industrial Development Corporation Limited (A Govt. of M.P. Undertaking) has invited Online Tender cum Auction (E-forward auction) for allotment of available Commercial Plots in Ratlam and Dhar District through NIT 09-01. The Process of which will start on the <https://www.mptenders.gov.in> from 08.09.2025.

- To participate in e-bidding, it is necessary to have Class 3 Digital Signature. Detailed information about rules, procedure and plots etc. can also be viewed on MPIDC website - <https://invest.mp.gov.in>
- Please refer to the Tender documents before proceeding with the application.
- Corrigendum related to e-bidding process, if any, will not be published in the newspaper, it will be uploaded on <https://mptenders.gov.in> portal.

M.P. Madhyam/121925/2025 **EXECUTIVE DIRECTOR**

SMS LIFESCIENCES INDIA LIMITED
Registered & Corporate Office: Plot No. 19-111, Road No. 71, Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA. Tel: +91-040-6628 8888, CIN : L74930TG2006PLC050223
Email: info@smslife.in, Website: www.smslife.in

The Company's name has changed to "HALEOS LABS LIMITED" and we are currently in the process of adopting and incorporating the new name as per regulatory requirements.

NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND OTHER INFORMATION

Notice is hereby given that the 19th Annual General Meeting (AGM) of the Company will be held on Tuesday, the 30th September, 2025 at 3.00 p.m. through Video Conferencing ("VC"), pursuant to and in compliance with MCA General Circular No. 09/2024 dated 19th September 2024 and SEBI (HO/CFD/CFD-PoD-2/PI/CI/2024/133 dated 3rd October 2024 along with other erstwhile circulars (hereinafter referred as the "Circulars") and all other applicable laws to transact the business as set out in the notice of AGM.

In accordance with the aforesaid circulars, the Annual Report of the Company for the year 2024-25 along with the notice of AGM being sent to the members on Saturday, 6th September, 2025 in electronic mode to all the shareholders whose email addresses are registered with the RTA or Company or made available to the depositories. The AGM notice is available in the Company's website www.smslife.in, website of CDSL www.evotingindia.com and on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com.

[The requirement of sending physical copies of the AGM notice and Annual Report has been dispensed vide aforesaid Circulars. However, a letter providing the web-link / QR Code of the same pursuant to Regulation 36(1) (b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 will be sent to those shareholders who have not registered their email id]

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2015 and Regulations 42 and 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide voting facility to members to cast their votes on all the resolutions set forth in the notice convening the 19th AGM. The members may cast their vote electronically through electronic voting system (remote voting) provided by CDSL.

Instruction of e-voting:

Members will have an opportunity to cast their vote remotely on the business as set forth in the AGM notice. The manner of voting remotely for shareholders holding shares in Demat mode, physical mode and for the shareholders who have not registered their email addresses is provided in <https://www.smslife.in/investors/procedure.pdf> and also mentioned in AGM notice.

All members are further informed that:

- The ordinary and special business as set out in the notice of AGM may be transacted through voting by remote voting or voting system during the AGM.
- The remote voting period shall commence on **Saturday, 27th September, 2025 (9.00 am) and ends on Monday, 29th September, 2025 (5.00 pm)**. The remote voting facility shall be disabled by CDSL thereafter, once the vote on a resolution is casted by the member, it can't be changed subsequently.
- The cut-off date for determining the eligibility of members to vote by remote voting or at the AGM is Wednesday, 24th September, 2025.
- The facility of voting shall also be made available during the AGM, those members present at the AGM through VC who have not cast their vote by remote voting and are otherwise not debarred from doing so, shall be eligible to vote through the voting system during the AGM and the members who have cast their vote by remote voting prior to the AGM, may attend the AGM but will not be entitled to cast their vote again.
- Only those persons whose name is recorded in the register of members or in the register of beneficial owners maintained by depositories as on the **cut-off date i.e. Tuesday, 24th September, 2025** shall be entitled to avail the facility of remote voting as well as voting during the AGM and for determining the members who would be entitled for the payment of dividend, if declared at the ensuing AGM.
- Individual shareholders who acquire share(s) of the Company and become a member of the Company after emailing of the AGM notice and whose name appears in the Register of Members of the Company as on the aforesaid cut-off date can exercise their voting rights through remote e-voting by following the procedure mentioned in the AGM Notice.

Scrutinizer for AGM:

Company has appointed Mr. C. Sudhir Babu Practising Company Secretary, Proprietor, CSB Associates (csbassociates27@gmail.com) to act as the Scrutinizer for conducting the remote e-voting process as well as the e-voting system on the date of the AGM, in a fair and transparent manner.

Contact details:

Mr. Rakesh Dalvi , Sr. Manager, Central Depository Services (India) Limited Email: helpdesk.evoting@cdslindia.com Phone: 022-23058542/43	Mr. Trupti Ranjan Mohanty , Compliance officer SMS Lifesciences India Limited Email: cs@smslife.in Phone: 040 - 66288888
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Dividend details:

The Board of Directors of the Company have recommended dividend of ₹1.50/- per equity share of face value of ₹10/- each for the year 2024-25. The dividend, if approved, by the Shareholders in the ensuing AGM will be paid within 30 days by way of credit to the respective Bank Accounts of the members from the date of approval by the Shareholders, subject to deduction of tax at source.

Mandatory registration / updating of KYC details:

SEBI vide circular dated 17th November, 2023 has mandated that with effect from 1st April, 2024, Dividend to security holders shall be paid only through electronic mode. Such payment shall be made only after furnishing the PAN, choice of nomination, contact details including mobile number, bank account details and specimen signature. Hence, the Shareholders who have not updated their Bank details are requested to update their bank details by writing to the Company (cs@smslife.in) and their respective Depository participants.

For SMS Lifesciences India Limited
Trupti Ranjan Mohanty
Company Secretary

Place: Hyderabad
Date: 06.09.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IT IS A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.**

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE COMPANY ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



HY-TECH ENGINEERS LIMITED

Our Company was incorporated as 'Hy-Tech Engineers Private Limited', as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 18, 1978, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'Hy-Tech Engineers Limited' pursuant to a resolution passed by our Board on February 18, 2022, a special resolution passed by our Shareholders dated February 24, 2022 and a fresh certificate of incorporation dated March 23, 2022 was issued by the RoC. For details in relation to the changes in our Registered Office, see "History and Certain Corporate Matters" beginning on page 199 of the Draft Red Herring Prospectus dated September 4, 2025 ("DRHP").

Registered and Corporate Office: Plot No. A-160, Main Road, Wagle Industrial Estate, Thane - 400604, Maharashtra.
Contact Person: Sai Yashwant Ranadive, Company Secretary and Compliance Officer; Tel. No.: +91 22 4097 1916;
E-mail: hytechcs@hy-techengineers.com; **Website:** www.hy-techengineers.com; **Corporate Identity Number:** U99999MH1978PLC020853

OUR PROMOTERS: HEMANT TUKARAM MONDKAR, SUREKHA HEMANT MONDKAR AND ASHWIN HEMANT MONDKAR

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF HY-TECH ENGINEERS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION ("THE OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 700.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,933,120 EQUITY SHARES CONSISTING OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹ [●] MILLION BY HEMANT TUKARAM MONDKAR AND UP TO 4,433,120 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY SUREKHA HEMANT MONDKAR JOINTLY WITH HEMANT TUKARAM MONDKAR AGGREGATING UP TO ₹ [●] MILLION (COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND [●] EDITIONS OF [●], A MARATHI DAILY NEWSPAPER (MARATHI BEING REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED AND CORPORATE OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. THE OFFER SHALL CONSTITUTE [●]%, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs") other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price ("Anchor Investor Portion"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders) (as defined hereinafter), in which case the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 354 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI and with the Stock Exchanges on September 5, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and Stock Exchanges shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, respectively, on the website of the Company at www.hy-techengineers.com and the website of the BRLM, i.e., www.newberry.in. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made therein. The public is requested to send a copy of the comments to either, SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹5 each in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") and must be made solely on the basis of such RHP that shall be filed with the RoC as there may be material changes in the RHP from the DRHP.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 86 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Main Objects of our Company" on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 New Berry Capitals Pvt. Ltd. <small>Merchant Banking PCE Equity Broking PMS</small>	
New Berry Capitals Private Limited A-602 Marathon NextGen Innova, Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai, Maharashtra, India, 400013 Contact No.: +91 22 - 48818442; Email: project.darwin@newberry.in Investor grievance email: grievances@newberry.in Contact Person: Satish Mangulkar/ Ankur Sharma Website: www.newberry.in ; SEBI Registration Number: INM000012999 CIN: U67190MH2007PTC174445	Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093. Contact No.: +91 22 6263 8200; Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Babu Raphael Website: www.bigshareonline.com ; SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai
Date: September 5, 2025

For HY-TECH ENGINEERS LIMITED
On behalf of the Board of Directors
Sai Yashwant Ranadive
Company Secretary and Compliance Officer

HY-TECH ENGINEERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on September 5, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.hy-techengineers.com and the website of the BRLM, i.e., New Berry Capitals Private Limited at www.newberry.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares may be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.